



Investment  
Advisors

*Steady as You Grow*

## First Thursdays with CPS Investment Advisors

### Financial Planning and New Life Skills Lecture Series

First Thursdays are an opportunity for us to provide financial planning for you, your family and friends in a relaxed atmosphere. Each session will have a veteran speaker from our community. Our presentations will be topics of interest and will allow for questions.

#### Schedule

First Thursday of each month from 11:30 am - 1:00 pm  
Lunch provided

#### \*NEW\* Location

Florida Southern College  
Honeyman Pavilion, Located at the Entrance  
to Branscomb Memorial Auditorium  
Parking Lot is on Johnson Avenue

#### Topic

- ◆ Checklist for Family Financial Planning/Role Play with Staff, CPS Investment Advisors Staff

#### Future Topics

- ◆ Medicaid Planning For You/Your Parents/Grandparents, Ben H. Darby, Jr. and Timothy B. Darby, Darby Law Group
- ◆ Power of Attorney, Samuel G. Crosby, Richard A. Miller, and Amy Tucker, Miller, Crosby & Miller, P.A.

**\*There is no charge for attendance.\***

Seating is limited so please **RSVP TODAY!!**  
RSVP via email to [CPSIA@cpalliance.com](mailto:CPSIA@cpalliance.com) or  
by phone (863) 688-1725. Please include your  
name and number of people attending.

Please bring a friend or family member and 3  
questions on the topic. Also bring a notepad,  
pencil and calculator.





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# First Thursdays with CPS Investment Advisors

## Schedule of Lecture Series

### **Date/Time**

### **Program**

03/01/2012

11:30am - 1:00pm

Checklist for Family Financial Planning/Role Play with Staff, CPS  
Investment Advisors Staff

Speakers: CPS Investment Advisors Staff

Location: Honeyman Pavilion, Located at the Entrance to Branscomb  
Memorial Auditorium

04/05/2012

11:30am - 1:00pm

Medicaid Planning for You/Your Parents/Grandparents

Speakers: Ben H. Darby, Jr. and Timothy B. Darby, Darby Law Group

Location: Honeyman Pavilion, Located at the Entrance to Branscomb  
Memorial Auditorium

05/03/2012

11:30am - 1:00pm

Power of Attorney

Speakers: Sam Crosby, Rick Miller, and Amy Tucker, Miller, Crosby &  
Miller, P.A.

Location: Rogers Auditorium, Located off of McDonald Street

### **NEW LOCATION**

Florida Southern College

Honeyman Pavilion, Located at the Entrance to

Branscomb Memorial Auditorium

Parking Lot is on Johnson Avenue

RSVP

Phone: 863.688.1725